

Signed: June 21, 2012

SO ORDERED**No response or objection.**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Greenbelt Division)

In re:)	Chapter 11
)	
KH FUNDING COMPANY,)	Case No. 10-37371 (TJC)
)	
Debtor.)	
)	

**ORDER GRANTING SECOND AND FINAL APPLICATION OF
MCGUIREWOODS LLP FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD SEPTEMBER 1, 2011 THROUGH APRIL 30, 2012**

Upon consideration of the Second and Final Application of McGuireWoods LLP (“McGuireWoods”) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred (the “Application”) for the Period September 1, 2011 through April 30, 2012 (the “Second Application Period”), and final allowance for the period beginning on February 14, 2011, the effective retention date of McGuireWoods, through April 30, 2012, the effective date of the Debtor’s confirmed Chapter 11 plan of reorganization (the “Final Application Period”), as local counsel to the Official Committee of Unsecured Creditors (the

“Committee”) of KH Funding Co., the above-captioned debtor and debtor-in-possession (the “Debtor”), adequate and proper notice having been circulated, and after due consideration of any timely objections to said Application and any hearing held thereon, and it appearing that the compensation requested is reasonable and a benefit to the Debtor’s estate, it is by the United States Bankruptcy Court for the District of Maryland,

ORDERED, that the request contained within the Application be, and the same is hereby, approved and allowed in the amount of \$7,977.50 as compensation for professional services rendered, and \$357.53 as reimbursement of expenses incurred during the Second Application Period; and it is further

ORDERED, on a final basis the allowance of compensation and reimbursement of expenses to McGuireWoods, for the Final Application Period, in the amount of \$25,529.50 for professional services rendered and expenses in the amount of \$806.84.

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END OF ORDER